



USDA TURKEY MARKET NEWS REPORT

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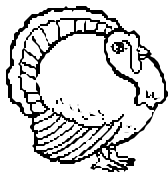
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms steady, instances firm. Trading and demand inactive. Bulk parts and meats offerings adequate for the limited demand.

EXPORT MARKET HIGHLIGHTS

Trading and demand was very light. Little interest noted from exporters due to the upcoming holiday.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | RANGE |
|------------------------------|---------|
| TURKEYS Y HENS | 89-119 |
| TURKEYS Y TOMS UNDER 22# | 89-119 |
| TURKEYS Y TOMS 22-24# | 85-105 |
| TURKEYS Y TOMS 24-26# | 84-105 |
| TURKEYS Y TOMS 26 LBS & OVER | 102-105 |

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | RANGE |
|--------------------------------|---------|
| FROZEN TURKEYS Y TOMS 24-28# | 68-72 |
| FROZEN TURKEYS Y TOMS 28# & UP | 80-85 |
| BREASTS 10-12# | 120-130 |
| COOKED ROLLS 60/40% 9# & UP | |
| DELIVERED TO RETAILERS | RANGE |
| FRESH TURKEYS Y HENS 8-16# | 96 |
| FRESH TURKEYS Y TOMS 14-24# | 96 |
| FROZEN TURKEYS Y HENS 8-16# | 71 |
| FROZEN TURKEYS Y TOMS 14-24# | 66 |
| FROZEN TURKEYS Y TOMS 24-28# | 68-72 |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

| | OFFERS | SALES | WTD AVG | VOLUME (000) | FORWARD SHIPMENTS 6/ WTD AVG | VOLUME (000) | DEL. PER | OPEN COMMITMENTS 7/ VOLUME (000) | DEL. PER |
|----------------------|--------|-------|------------|-----------------|------------------------------------|-----------------|-------------|--|-------------|
| 8-16 LB HENS | | | | | | | | | |
| EASTERN REGION 3/ | 65-67 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 65-66 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 66-67 | - | - | - | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION | 60 | - | - | - | - | - | - | - | - |
| CENTRAL REGION | 59-60 | - | - | - | - | - | - | - | - |
| WESTERN REGION | 60 | - | - | - | - | - | - | - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

| WEEK OF JUNE 28, 2002 | CURRENT WEEK | LAST WEEK | SAME WEEK YEAR AGO |
|-----------------------|-----------------|--------------|-----------------------|
| 8-16 LB HENS | | | |
| EASTERN REGION | 65.90** | 66.00 | 66.60** |
| CENTRAL REGION | 65.70** | 65.90** | 62.50 |
| WESTERN REGION | 66.30** | 67.00 | 66.10** |
| 16-24 LB TOMS | | | |
| EASTERN REGION | 60.30** | 60.00 | 61.60** |
| CENTRAL REGION | 59.90** | 61.00 | 60.50** |
| WESTERN REGION | 60.40** | 61.00 | 61.00 |

**BASED ON OFFERS

* CORRECTION FOR FRIDAY, JUNE 28, 2002 ON LAST YEAR'S MONTH OF JUNE ONLY.

| MONTH OF JUNE | CURRENT MONTH | LAST MONTH | SAME MONTH YEAR AGO |
|----------------------|------------------|---------------|------------------------|
| 8-16 LB HENS | | | |
| EASTERN REGION | 65.68 | 63.52 | 66.00* |
| CENTRAL REGION | 65.18 | 63.23 | 64.86* |
| WESTERN REGION | 65.88 | 63.25 | 66.02* |
| 16-24 LB TOMS | | | |
| EASTERN REGION | 59.55 | 58.09 | 61.24* |
| CENTRAL REGION | 59.28 | 57.86 | 60.74* |
| WESTERN REGION | 59.40 | 57.80 | 61.52* |

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOT AS OF 1 JULY 2002.

Market slow with no trading reported. Offerings available with 2-joint wings held with the most confidence.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|-----------------------------------|----------------|-------------------|------------------|-----------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | R | 154.00 | 20 |
| BREASTS, 4-8 LBS GRADE A—FRESH 2/ | | T | 89.00 | 40 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | W | 25.00 | 10 |
| DRUMSTICKS, TOM | | | | |
| DRUMSTICKS, TOM—FRESH | | | | |
| DRUMSTICKS, HEN | | F | 22.00 | 21 |
| WINGS, FULL-CUT, TOM | | F | 23.51 | 81 |
| WINGS, FULL-CUT, HEN | | F | 24.00 | 21 |
| WINGS, V-TYPE, TOM | | F | 29.00 | 20 |
| WINGS, V-TYPE, HEN | | F | 49.00 | 21 |
| NECKS, TOM | | F | 17.00 | 19 |
| NECKS, HEN | | R | 16.00 | 11 |
| BREASTS, B/S, TOM 3/ | | | | |
| BREASTS, B/S, TOM—FRESH 3/ | | F | 157.00 | 200 |
| THIGH MEAT | | T | 51.00 | 10 |
| THIGH MEAT—FRESH | | F | 50.00 | 80 |
| BREAST TRIM MEAT | | F | 89.00 | 60 |
| SCAPULA MEAT | | | | |
| TENDERLOINS | | | | |
| DESTRAPPED TENDERS | | F | 123.00 | 22 |
| DESTRAPPED TENDERS—FRESH | | F | 132.55 | 290 |
| WING MEAT WITH SKIN | | F | 59.00 | 60 |
| MECHANICALLY SEPARATED 4/ | | W | 18.00 | 30 |
| MECHANICALLY SEPARATED—FRESH 4/ | | F | 18.48 | 42 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | | R | 24.00 | 80 |
| WINGS FULL-CUT - TOMS | | W | 22.50 | 40 |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | F | 16.65 | 616 |
| MECHANICALLY SEPARATED 4/ | | W | 18.50 | 80 |
| THIGH MEAT - FROZEN | | F | 44.50 | 400 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.